

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re :

LEHMAN BROTHERS HOLDINGS INC., *et al.*, :

Debtors. :

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

-----X Ref. Docket No. 4161

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

PAUL BELOBRITSKY, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.

2. On June 24, 2009, I caused to be served the "NOTICE OF DEBTOR'S MOTION PURSUANT TO SECTIONS 105(A) AND 363 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 6004, FOR AUTHORIZATION TO ENTER INTO A CONFIRMATION LETTER WITH HSH NORDBANK AG, NEW YORK BRANCH, AS COLLATERAL AGENT," dated June 24, 2009, to which was attached the "DEBTOR'S MOTION, PURSUANT TO SECTIONS 105(A) AND 363 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 6004, FOR AUTHORIZATION TO ENTER INTO A CONFIRMATION LETTER WITH HSH NORDBANK AG, NEW YORK BRANCH, AS COLLATERAL AGENT" dated June 24, 2009 [Docket No. 4161], by causing true and correct copies to be:

- a) delivered by email to those parties listed on the attached Exhibit "A",
- b) delivered by facsimile to those parties listed on the attached Exhibit "B", and
- c) enclosed securely in separate postage-prepaid envelopes and delivered by overnight mail to those parties listed on the attached Exhibit "C".

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

Sworn to before me this
25th day of June, 2009

/s/ Elli Petris

Notary Public, State of New York
No. 01PE6175879

Qualified in Nassau County

Commission Expires October 22, 2011

T:\Clients\LBH\Affidavits\Debtors' Motion 4161_Aff 06-24-09.doc

/s/ Paul Belobritsky

Paul Belobritsky

Exhibit “A”

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Exhibit “B”

Name

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Exhibit “C”

THE HONORABLE JAMES M. PECK
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